

Kevin N. Anderson (NV Bar. No. 4512)
David R. Hague (NV Bar. No. 12389)
FABIAN & CLENDENIN
215 South State Street, Suite 1200
Salt Lake City, Utah 84111-2323
(801) 531-8900 (telephone)
(801) 596-2814 (facsimile)
kanderson@fabianlaw.com
dhague@fabianlaw.com

Attorneys for James M. Rhodes

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

THE RHODES COMPANIES, LLC, aka
"Rhodes Homes," et al.,

Reorganized Debtors

JAMES M. RHODES,

Appellant,

v.

THE RHODES COMPANIES, LLC, aka
"Rhodes Homes," et al., Reorganized
Debtors,

Appellee.

Case No.: 09-14814-LBR
(Jointly Administered)

Chapter 11

District Court No.: 2:12-cv-00139-LRH-VCF

**APPELLANT'S STATEMENT OF
ISSUES ON APPEAL**

On January 11, 2012, the Bankruptcy Court entered an *Order Approving Motion of the Reorganized Debtors for Entry of an Order Approving Settlement Between James Rhodes and the Reorganized Debtors* (the "**Settlement Order**"). The Settlement Order was the final order on James Rhodes' Proof of Claim No. 814-33 and the objection to the Proof of Claim. On January

1 25, 2012, Appellant James M. Rhodes (“**Appellant**”) timely filed a notice of appeal from the
2 *Order Sustaining Reorganized Debtors’ Objection to James Rhodes’ Entitlement to the Tax*
3 *Claim Found in Proof of Claim No. 814-33* (the “**Order**”) entered in this case by the Honorable
4 Linda B. Riegle on November 16, 2010.

5 Pursuant to Fed. R. Bankr. P. 8006, Appellant hereby submits the following statement of
6 the issues on appeal:

7 **Issue:** Did the Bankruptcy Court err when it determined that Appellant is not a creditor of
8 the above-captioned bankruptcy estate and does not hold a claim for the reimbursement of taxes
9 found in proof of claim number 33-1?

10 DATED this 8th day of February, 2012.

11
12 /s/ David R. Hague

13 Kevin N. Anderson

14 David R. Hague

15 FABIAN & CLENDENIN

16 *Attorneys for James M. Rhodes*
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